



- Translation -

No. 051/2017/061

4 December 2017

Subject: Update the progress of the Conversion of CPN Retail Growth Leasehold Property Fund into CPN Retail Growth Leasehold REIT and the Lease of Assets to CPN Retail Growth Leasehold REIT

To: The President,
The Stock Exchange of Thailand

With reference to the disclosure to the Stock Exchange of Thailand on 21 July 2017, Central Pattana Public Company Limited ("CPN") disclosed the information regarding the conversion of CPN Retail Growth Leasehold Property Fund ("CPNRF") into CPN Retail Growth Leasehold REIT ("CPNREIT") and the lease of CentralFestival Pattaya Beach shopping mall (certain parts) and Hilton Pattaya to CPNREIT.

CPN would like to inform that CPNREIT has been formed on 29 November 2017 and the procedure for the lease of CentralFestival Pattaya Beach shopping mall (certain parts) and Hilton Pattaya to CPNREIT has been done on 1 December 2017. In this regard, CPN has received payment pursuant to the lease of assets of Baht 11,908,000,000.

Your acknowledgment of this matter would be appreciated.

Sincerely,

-Ampawee Chompoopongkasem-
(Ms. Ampawee Chompoopongkasem)
Company Secretary