



- Translation -

No. 051/2017/038

17 July 2017

Subject: The purchase of shares in Dara Harbour Co., Ltd. from Property Perfect Public Company Limited

To: The President,
The Stock Exchange of Thailand

With reference to the Board of Directors of Central Pattana Public Company Limited in meeting No. 3/2017 held on 12 May 2017, the Board has passed the resolution to approve the purchase of shares in Dara Harbour Co., Ltd. to support the business expansion. Details are as follows:

1. Transaction date

14 July 2017

2. Contract parties and relationship

Buyer : Central Pattana Public Company Limited ("CPN")

Seller : Property Perfect Public Company Limited ("PF")

Relationship : None

3. Description of the transaction

CPN purchases 26,000,000 shares (twenty six million shares) in Dara Harbour Co., Ltd. held by PF, equivalent to 65% from the total shares of 40,000,000 shares (forty million shares).

4. The purchased shares price

291.75 million Baht

5. Shareholding Proportion in Dara Harbour Co., Ltd.

- CPN holds 65% of shares
- Fatima R.B.D.S. International Co., Ltd. holds 30% of shares
- Ascend Development Co., Ltd. holds 5% of shares

Based on the value of the consideration given or received basis according to the regulation of the Stock Exchange of Thailand concerning the Acquisition and Disposition of Assets, the total value of consideration paid and received compared to CPN's assets is 0.28%. Including this transaction, the total size of transactions during the past 6 months does not exceed 15% of CPN's assets.

The approval of the Board of Directors Meeting No. 3/2017 held on 12 May 2017 contained the condition for disclosure of information shall be made after the purchase of shares has been done.

Your acknowledgment of this matter would be appreciated.

Sincerely,

-Ampawee Chompoopongkasem-
(Ms. Ampawee Chompoopongkasem)
Company Secretary