



(Translation)

No. 51/2016/051

September 29, 2016

Subject: Restructure of the Shareholding in the Company's Subsidiary

To: The President,
The Stock Exchange of Thailand

Enclosure: The shareholding structure

Central Pattana Public Company Limited ("the Company") has restructured the shareholding in the Company's subsidiary on September 26, 2016. The objective is to enhance the flexibility and efficiency of internal management. The Company has purchased the shares of CPN Residence Khon Kaen Co., Ltd. ("CPK"), the subsidiary that the Company indirectly holds 78.13% of shares, from Central Pattana Khon Kaen Co., Ltd. ("KKN"), the subsidiary that the Company directly holds 78.13% of shares, at the total amount of 1,999,994 shares, accounted to Baht 49,999,850. After the process, the Company will be the direct shareholder of CPK in the proportion of 99.99% of shares. Details of the shareholding structure in the Company's subsidiaries are provided in the Enclosure.

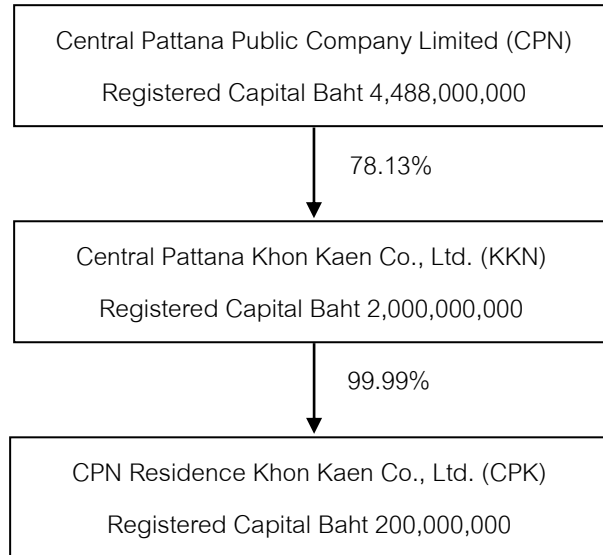
Please be informed accordingly.

Sincerely,

- Ampawee Chompoopongkasem-
(Ms. Ampawee Chompoopongkasem)
Company Secretary

The shareholding structure

(1) Before restructuring



(2) After restructuring

